

# **2013 - Second Quarter Summary**

This is the second statistical report of 2013 by RadioScope for the NZ Music Industry Commission, designed to track the health of the New Zealand music market.

Where possible, we've backdated data to the same quarter in 2012 to provide context for the current quarter's results and allow comparison with quarter just gone as well as the equivalent period 12 months earlier.

# At A Glance... vs Same Quarter Last Year

### **Retail Sales (Physical and Digital):**

Sales of Singles by NZ artists were **up +31.49**% on the same period last year to <u>208,455</u> units. (There was +2.02% growth across the physical and singles market as a whole).

Sales of Albums by NZ artists were up +35.18% on the same period last year to  $\underline{76,922}$  units. (There was +1.71% growth across the albums market as a whole).

Sales of Compilations by NZ artists were down -29.15% on the same period last year to 2732 units. (There was -21.29% decline across the albums market as a whole).

Sales of DVDs by NZ artists were **down** -40.49% on the same period last year to <u>804</u> units. (There was -10.77% decline across the DVDs market as a whole).

#### Radio:

Airplay of songs by NZ artists across all contemporary radio (RBA members and non-members) was **up +3.46%** on the same period last year to **20.87**% (based on **322,268 spins**).

### **Total Sales of ALBUMS by NZ Artists:**

Second quarter of 2013: **76,922**First quarter of 2013: **56,945**Same quarter last year: **56,902** 

### **Top Sellers this quarter**:

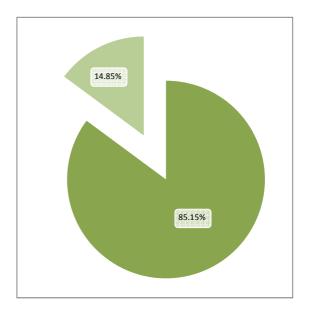
The Love Club EP / Lorde (Universal)

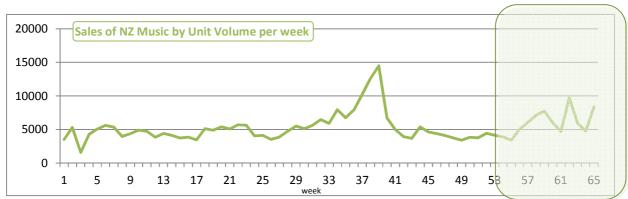
Delta / Shapeshifter (Truetone/Universal)

The Very Best Of: 1973-2013 / Suzanne Prentice (SonyMusic)

With Love / Jessie Hillel (SonyMusic)

Blackbird / Fat Freddy's Drop (TheDrop/Rhythmethod)





# **ALBUMS by NZ Artists - as a % of Total Market:**

Second quarter of 2013: **14.85%** First quarter of 2013: **10.47%** Same quarter last year: **11.17%** 



### **Second Quarter Album Releases:**

\*This list is based on albums to have registered in our weekly sales round-up (releases that did not meet chart inclusion criteria, or did not sell any copies at a chart contributing store, may not appear). The 'release date' is taken to be the first week in which it sold at least 1 copy at a chart contributing store.

Second quarter of 2013: 96 new albums by NZ artists (from a total album release schedule of 623 titles) Second quarter of 2012: 69 new albums by NZ artists (from a total album release schedule of 602 titles)

TheDrop/Rhythm/DRM

### **Including:**

Fat Freddy's Drop (Blackbird)

Shapeshifter (*Delta*) Truetone/Universal

The Phoenix Foundation (*Fandango*)

Hayley Westenra (*Hushabye*)

Universal

Stan Walker (*The Complete Collection*)
Suzanne Prentice (*The Very Best Of: 1973-2013*)
SonyMusic

Toni Gibson (*Echo In My Soul*)

The Veils (*Time Stays, We Go*)

PitchBeast/Rhythm

Beastwars (Blood Becomes Fire)

Destroy/FMG/Universal

P-Money (*Gratitude*) Dirty/FMG/Universal Joseph And Maia (*Roll Up Your Sleeves*) SonyMusic

Pieter T (Completion) Kog/Rhythm/DRM

Nathan Haines (Vermillion Skies)

Willy Moon (Here's Willy Moon)

Three Houses Down (Moon And Back EP)

FMG/Universal

Soljah (*Aotearoa*) TMA/SonyMusic
Tiny Ruins (*Haunts EP*) Spunk/Rhythm
Sam Allen (*Low Cost Culture*) SamAllen/Rhythm/DRM

Jonathan Bree (*The Primrose Path*)

Into The East (*Fight From The Inside*)

SelfSown/DRM

BrownHill (*First Love*)

Bannerman (Clawhammer)

DawnRaid/FMG/Universal
Bannerman/Rhythm/DRM

Eden Mullholland (Feed The Beast)

Tattletale Saints (AM Radio)

Bannerman/Rhythm/DRM

FTB/Rhythm/DRM

OldOak/DRM

Hurricane Kids (*Live It Up*) HurricaneKids/Shock

Leigh Franklin (*On A Saturday*)

Randa (*Summer Camp*)

Randa

#### **Stores Tracked:**

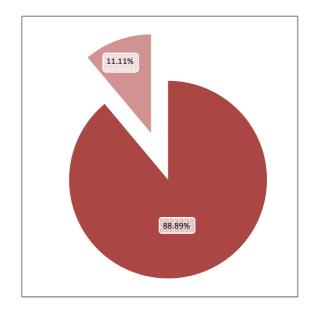
The Warehouse, Marbecks, Real Groovy, JB HiFi, Slowboat, RhythmCDs, Bandit, Rough Peel, MightyApe, XBoxMusic, My Generation, MyMusic, iTunes, Vodafone, Telecom, Amplifier, 2Degrees, Manna Music. Eligible direct-to-consumer sales are also included.

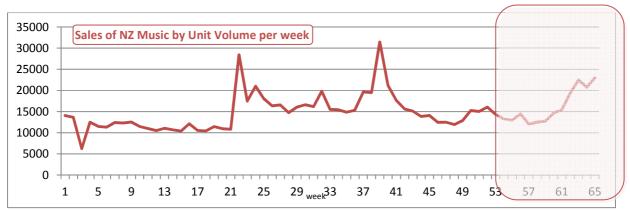
# **Total Sales of SINGLES by NZ Artists:**

Second quarter of 2013: **208,455**First quarter of 2013: **198,899**Same quarter last year: **158,536** 

### **Top Sellers this quarter**:

Royals / Lorde (Universal)
Tennis Court / Lorde (Universal)
Take It Easy / Stan Walker (SonyMusic)
Bulletproof / Stan Walker (SonyMusic)
The Love Club / Lorde (Universal)





### SINGLES by NZ Artists - as a % of Total Market:

Second quarter of 2013: **11.11%**First quarter of 2013: **9.20%**Same quarter last year: **8.38%** 



# **Total Sales of COMPILATIONS by NZ Artists:**

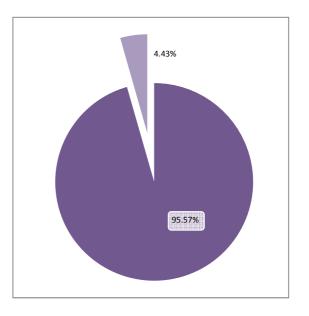
Second quarter of 2013: 2732 First quarter of 2013: 4701 Same quarter last year: 3856

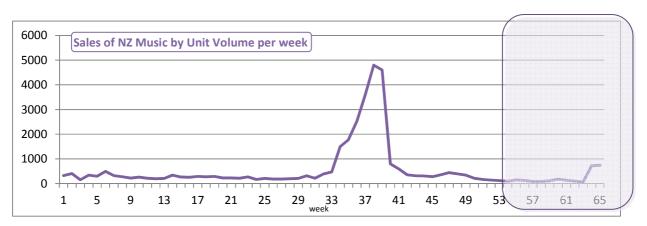
### **Top Sellers this quarter**:

Waiata 2 / Various (SonyMusic)

The Great NZ Songbook: Souvenir Ed / Various (Thom/SonyMusic) Everything Is Ka Pai / Various (KidsForKids/Pure/DRM) Music From The Winery Tour: 2007-2013 / Various (Universal)

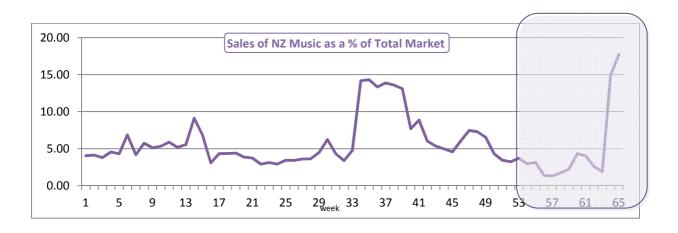
Kiwiana Goes Pop / Various (Universal)





# **COMPILATIONS** by NZ Artists - as a % of Total Market:

Second quarter of 2013: 4.43% First quarter of 2013: 6.05% Same quarter last year: 4.93%



# **Total Sales of DVDS by NZ Artists:**

Second quarter of 2013: **804**First quarter of 2013: **640**Same quarter last year: **1351** 

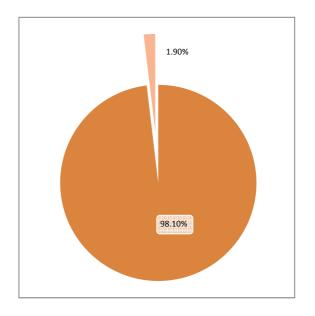
### **Top Sellers this quarter:**

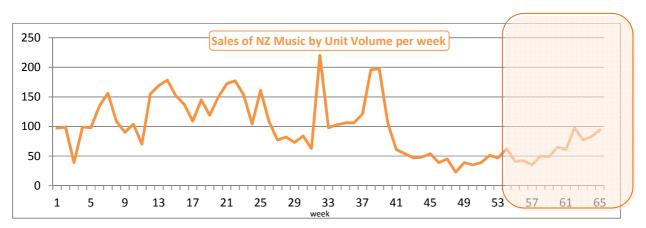
Nature's Best: A Video Selection / Various (SonyMusic)

That's Country / Various (SonyMusic)

In Concert / Dennis Marsh (Rajon/SonyMusic)
That's Country: Encore / Various (SonyMusic)

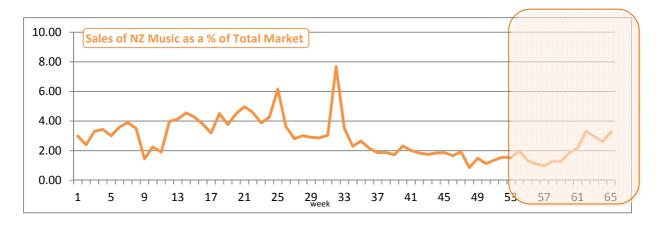
Once In A Lifetime / Howard Morrison (Rajon/SonyMusic)





# **DVDS** by NZ Artists - as a % of Total Market:

Second quarter of 2013: **1.90%** First quarter of 2013: **1.68%** Same quarter last year: **2.84%** 



### **Total Airplay of NZ Artists:**

Second quarter of 2013: **20.87%**First quarter of 2013: **20.24%**Same quarter last year: **17.41%** 

No. of NZ Song Spins: 322,268

No. of Unique NZ Songs Played: **5034** No. of Unique NZ Artists Played: **2018** 

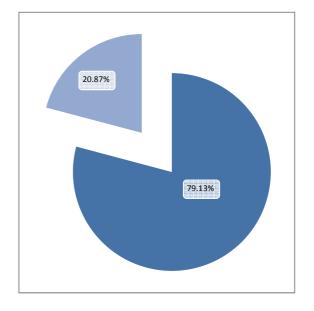
### **Most Played this quarter**:

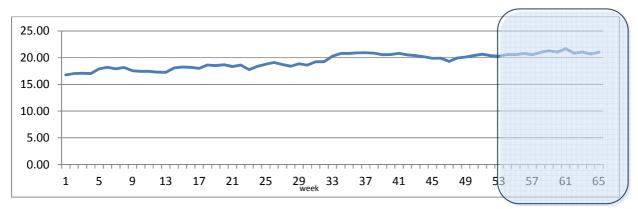
Royals / Lorde (Universal)

Take It Easy / Stan Walker (SonyMusic)

Not Alone / Dane Rumble feat. Jupiter Project (Rumble/Warner)

Tell Her / Sons Of Zion (SonyMusic)
Finest Wine / Six60 (Massive/Universal)





ALL Radio: 20.87%
Pop Radio: 11.44%
Rock Radio: 13.72%
Urban Radio: 39.62%
AC Radio: 11.59%

Alternative Radio: 42.08% Dance Radio: 19.21%

### **Stations Tracked:**

Classic Hits, More FM, The Edge, The Rock, ZM, The Breeze, Mai FM, Radio Hauraki, Coast, Flava, Niu FM, The Sound, Kiwi, 95bFM, Radio Rhema, Life FM, Southern Star, George FM, Active 89FM, Coromandel FM, Times Radio, rdu, Hokonui Gold, Tainui FM, Bayrock, 1XX, Port FM, Fox FM, Radio One, Pulzar FM, The Most, Coast FM Greymouth, Central FM, Peak FM, Radio Tairua, Radio Control, Ski FM, Ngati Hine FM, Tuatoko FM, Raukawa FM, Nga Iwi FM, Maniapoto FM, Sun FM, Te Korimako FM, Radio Kahungunu, Turanga FM, Te Hiku O Te Ika, Tainui FM, Moana AM, Ngati Porou FM, Kia Ora FM, Atiawa Toa FM, Radio Waatea, Te Upoko O Te Ika, Awa FM, Tuwharetoa FM, Tahu FM.

### **Gold / Platinum Certifications:**

- \*Platinum figure includes multi-platinum awards (ie. titles moving from one platinum tier to the next).
- \*\* 7500 sales = gold; 15,000 sales = platinum).

### 2013 (Second quarter only):

Gold Albums: **14** (7 NZ) Platinum Albums: **7** (**2** NZ) Gold Singles: **44** (**2** NZ) Platinum Singles: **40** (**2** NZ)

### 2013 (First quarter only):

Gold Albums: **7** (2 NZ) Platinum Albums: **5** (0 NZ) Gold Singles: **39** (8 NZ) Platinum Singles: **38** (2 NZ)

### **2012 (TOTAL)**:

Gold Albums: **37** (6 NZ) Platinum Albums: **38** (4 NZ) Gold Singles: **202** (16 NZ) Platinum Singles: **190** (23 NZ)

#### 2011 (TOTAL):

Gold Albums: **31** (**13** NZ) Platinum Albums: **41** (**7** NZ) Gold Singles: **160** (**19** NZ) Platinum Singles: **82** (**7** NZ)

#### 2010:

Gold Albums: **54** (**10** NZ) Platinum Albums: **43** (**12** NZ) Gold Singles: **96** (**16** NZ) Platinum Singles: **61** (**14** NZ)

#### 2009:

Gold Albums: **57** (7 NZ) Platinum Albums: **90** (**13** NZ) Gold Singles: **89** (**14** NZ) Platinum Singles: **32** (**3** NZ)

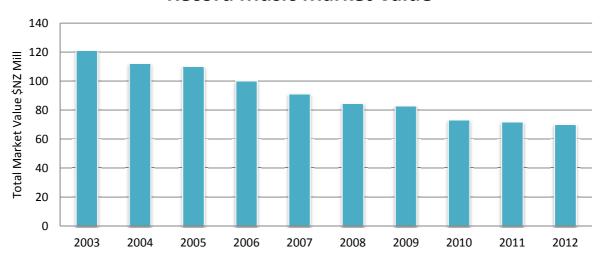
### 2008:

Gold Albums: **60** (**17** NZ) Platinum Albums: **62** (**16** NZ) Gold Singles: **49** (**6** NZ) Platinum Singles: **21** (**5** NZ)

### 2007:

Gold Albums: **109** (15 NZ) Platinum Albums: **86** (16 NZ) Gold Singles: **35** (1 NZ) Platinum Singles: **16** (1 NZ)

# **Record Music Market Value**



### Source: IFPI

### **Total Recorded Music Sales in New Zealand**

### (Retail Value):

2012: \$70.1 million (world rank by market value: 29<sup>th</sup>)
2011: \$71.6 million (world rank by market value: 32<sup>nd</sup>)
2010: \$72.9 million (world rank by market value: 32<sup>nd</sup>)
2009: \$82.7 million (world rank by market value: 32<sup>nd</sup>)
2008: \$84.5 million (world rank by market value: 30<sup>th</sup>)
2007: \$90.9 million (world rank by market value: 29<sup>th</sup>)
2006: \$100.0 million (world rank by market value: 29<sup>th</sup>)
2005: \$112.1 million (world rank by market value: 26<sup>th</sup>)
2004: \$111.9 million (world rank by market value: 31<sup>st</sup>)
2003: \$120.8 million (world rank by market value: 30<sup>th</sup>)