

2012 - Third Quarter Summary

This is the third statistical report of 2012 by RadioScope for the NZ Music Industry Commission, designed to track the health of the New Zealand music market.

Where possible, we've backdated data to the same quarter in 2011 to provide context for the current quarter's results and allow comparison with quarter just gone as well as the equivalent period 12 months earlier.

At A Glance... vs Same Quarter Last Year

Retail Sales (Physical and Digital):

Sales of Singles by NZ artists were **up 19.49**% on the same period last year to <u>184,262</u> units. (There was +34.13% growth across the physical and digital singles market as a whole).

Sales of Albums by NZ artists were **down** -18.29% on the same period last year to <u>59,542</u> units. (There was +9.52% growth across the albums market as a whole).

Sales of Compilations by NZ artists were **down** -60.98% on the same period last year to <u>3250</u> units. (There was -21.15% decline across the compilations market as a whole).

Sales of DVDs by NZ artists were **down** -32.69% on the same period last year to <u>1925</u> units. (There was -34.65% decline across the DVDs market as a whole).

Radio:

Airplay of songs by NZ artists across all contemporary radio (RBA members and non-members) was **up 1.68**% on the same period last year to **18.27**% (based on **262,730 spins**).

Total Sales of ALBUMS by NZ Artists:

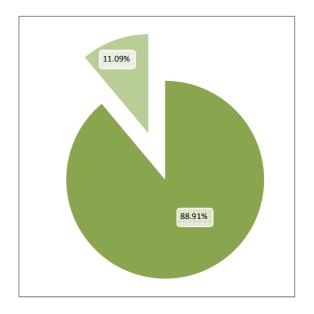
Third quarter of 2012: **59,542** Second quarter of 2012: **56,902** Third quarter of 2011: **72,870**

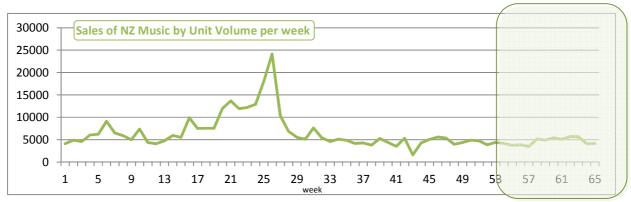
Top Sellers this quarter:

White Rabbit: The Very Best Of / Peter Posa (SonyMusic)

Six60 / Six60 (Massive/Universal)

Vows: Deluxe Edition / Kimbra (WEA/Warner)
Home Brew / Home Brew (YG&B/FMG/Universal)
The Brightest Light / King Cannons (KingCannon/EMI)





ALBUMS by NZ Artists - as a % of Total Market:

Third quarter of 2012: **11.09%** Second quarter of 2012: **11.17%** Same quarter last year: **14.87%**



Third Quarter Album Releases:

*This list is based on albums to have registered in our weekly sales round-up (releases that did not meet chart inclusion criteria, or did not sell any copies at a chart contributing store, may not appear). The 'release date' is taken to be the first week in which it sold at least 1 copy at a chart contributing store.

Third quarter of 2012: 87 new albums by NZ artists (from a total album release schedule of 696 titles) Third quarter of 2011: 61 new albums by NZ artists (from a total album release schedule of 519 titles)

Including:

Peter Posa (White Rabbit: The Very Best Of)

@Peace (@Peace)

Sola Rosa (Low And Behold, High And Beyond)

Iva Lamkum (*Black Eagle*) Bailterspace (Strobosphere) Lawrence Arabia (*The Sparrow*)

Die! Die! (Harmony)

Deane Waretini (Now Is The Hour) Savage (Mayhem And Miracles)

Harbour City Electric (Without A Sound)

King Cannons (*The Brightest Light*)
The Wyld (*Preface*)

Ray Woolf (The Sixties Collection)

Swiss (*Mr Slow Wind*)
Toni Huata (*Hopukia*)

Opposite Sex (Opposite Sex)

Maitreya (Aio)

Concord Dawn (Air Chrysalis)
Kristen Te Rito (Te Rito)

Dear Time's Waste (Some Kind Of Eden)
Collapsing Cities (Strangers Again)

Greg Fleming And The Trains (Edge Of The City)

New Way Home (Mirrors)

The Sun And The Wolf (*White Buffalo*)
Antagonist A.D. (Nothing From No One)

Coach (Family Tree)
Sunken Seas (Null Hour)

Bemsha Swing (Against Friends And Lovers)

The CVE (It Is What It Is)
Nightchoir (See The First Star)

SonyMusic

YG&B/FMG/Universal
WayUp/Rhythm/DRM
IceLtd/SonyMusic
ArchHill/Rhythm/DRM
HonoraryBed/Rhythm/DRM

Manu/Ode/DRM

DawnRaid/FMG/Universal

RecordsEtc/Rhythm/DRM

HCE/Border/DRM KingCannons/EMI DrydenStreet/Universal Frenzy/Ode/DRM

DawnRaid/FMG/Universal

WaaHuu/DRM Fishrider/YellowEye ControlFreak/EMI

Uprising
TeRito/DRM

DTW/FMG/Universal PastelPistol/DRM

LucaDiscs/Rhythm/DRM

MadHatter/DRM

BFTU/EMI

MediaSkare/Shock

Coach/DRM

Muzai/Rhythm/DRM Muzai/Rhythm/DRM

CVE/Hark

1157/Rhythm/DRM

Stores Tracked:

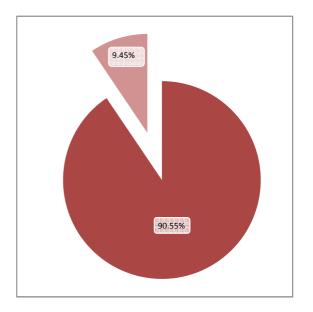
The Warehouse, Marbecks, Real Groovy, JB HiFi, Slowboat, RhythmCDs, Bandit, Rough Peel, MightyApe, MyMusic, iTunes, Vodafone, Telecom, Amplifier.

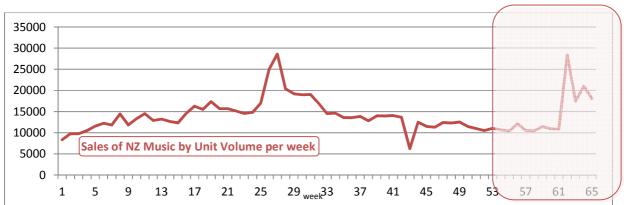
Total Sales of SINGLES by NZ Artists:

Third quarter of 2012: **184,262** Second quarter of 2012: **158,536** Same quarter last year: **154,205**

Top Sellers this quarter:

Feel Inside (And Stuff) / Flight of The Conchords (Collusion/DRM)
Come On Home / Titanium (WHK/Warner)
Rewind / Jamie McDell (EMI)
Till The End / Brooke Duff (IllegalMusik/Warner)
Warrior / Kimbra (WEA/Warner)





SINGLES by NZ Artists - as a % of Total Market:

Third quarter of 2012: **9.45%**Second quarter of 2012: **8.38%**Same quarter last year: **10.65%**



Total Sales of COMPILATIONS by NZ Artists:

Third quarter of 2012: **3250**Second quarter of 2012: **3856**Same quarter last year: **8330**

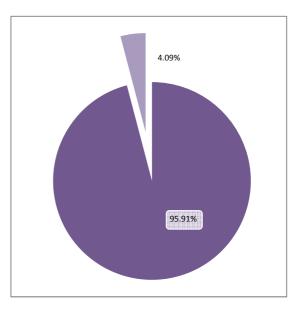
Top Sellers this quarter:

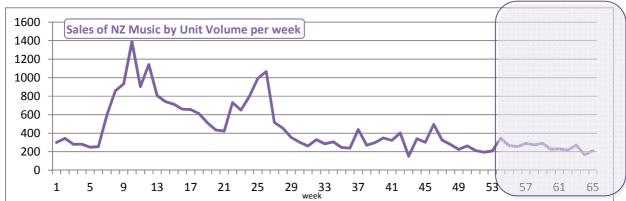
The Great NZ Songbook: Souvenir Ed / Various (Thom/SonyMusic)
The Great NZ Songbook Vol. 1 / Various (Thom/SonyMusic)

Kiwi Country / Various (K-Tel)

Haere Mai: Welcome To New Zealand / Various (Viking)

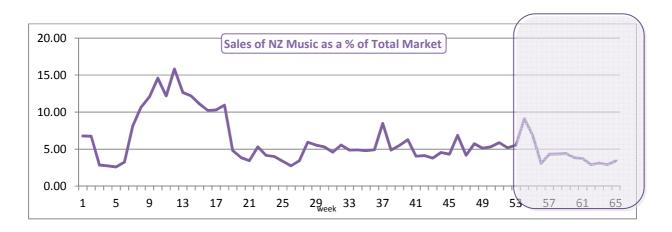
The Best of Conscious Roots / Various (MovingProductions/EMI)





COMPILATIONS by NZ Artists – as a % of Total Market:

Third quarter of 2012: **4.09**% Second quarter of 2012: **4.93**% Same quarter last year: **8.27**%

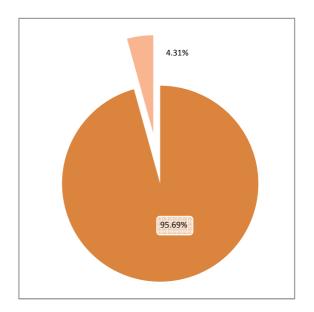


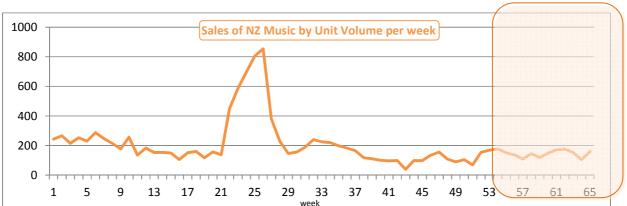
Total Sales of DVDS by NZ Artists:

Third quarter of 2012: **1925** Second quarter of 2012: **1351** Same quarter last year: **2860**

Top Sellers this quarter:

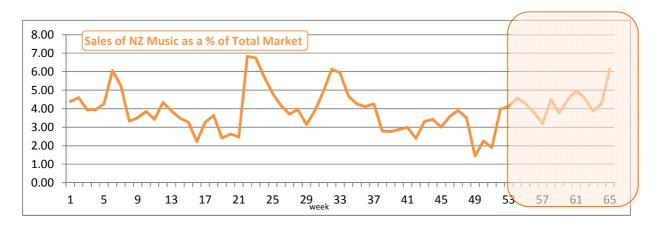
That's Country: Encore / Various (SonyMusic)
That's Country / Various (SonyMusic)
In Concert / Dennis Marsh (Rajon/SonyMusic)
Nature's Best: A Video Selection / Various (SonyMusic)
Live: The Naked Sessions / the feelers (feelers/Border)





DVDS by NZ Artists - as a % of Total Market:

Third quarter of 2012: **4.31%**Second quarter of 2012: **2.84%**Same quarter last year: **4.19%**



Total Airplay of NZ Artists:

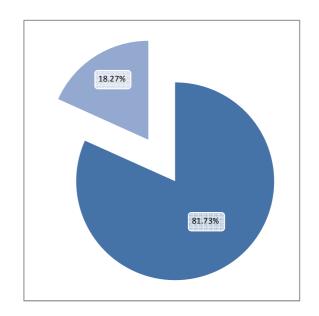
Third quarter of 2012: **18.27%**Second quarter of 2012: **17.41%**Same quarter last year: **16.59%**

No. of NZ Song Spins: 262,730

No. of Unique NZ Songs Played: **4548** No. of Unique NZ Artists Played: **1826**

Most Played this quarter:

Till The End / Brooke Duff (IllegalMusik/Warner)
Slow Wind / Swiss (DawnRaid/FMG/Universal)
Sunset / Avalanche City (LTPS/Warner)
Music Won't Break Your Heart / Stan Walker (SonyMusic)
Rewind / Jamie McDell (EMI)





ALL Radio: 18.27%
Pop Radio: 9.63%
Rock Radio: 12.18%
Urban Radio: 34.90%
AC Radio: 9.97%

Alternative Radio: 34.69%

Stations Tracked:

Classic Hits, More FM, The Edge, The Rock, ZM, The Breeze, Mai FM, Radio Hauraki, Coast, Flava, EasyMix, Niu FM, The Sound, Kiwi, 95bFM, Radio Rhema, Life FM, Southern Star, Active 89FM, Coromandel FM, Times Radio, rdu, Hokonui Gold, Tainui FM, Bayrock, 1XX, Port FM, Fox FM, Radio One, The Most, Coast FM Greymouth, Central FM, Peak FM, Radio Tairua, Radio Control, Ski FM, Ngati Hine FM, Tuatoko FM, Raukawa FM, Nga Iwi FM, Maniapoto FM, Sun FM, Te Korimako FM, Radio Kahungunu, Turanga FM, Te Hiku O Te Ika, Tainui FM, Moana AM, Ngati Porou FM, Kia Ora FM, Atiawa Toa FM, Radio Waatea, Te Upoko O Te Ika, Awa FM, Tuwharetoa FM, Tahu FM.

Gold / Platinum Certifications:

- *Platinum figure includes multi-platinum awards (ie. titles moving from one platinum tier to the next).
- ** 7500 sales = gold; 15,000 sales = platinum).

2012 (Third quarter only):

Gold Albums: **12** (2 NZ) Platinum Albums: **7** (2 NZ) Gold Singles: **57** (3 NZ) Platinum Singles: **38** (4 NZ)

2012 (Second quarter only):

Gold Albums: **4** (**0** NZ) Platinum Albums: **6** (**0** NZ) Gold Singles: **44** (**4** NZ) Platinum Singles: **42** (**6** NZ)

2012 (First quarter only):

Gold Albums: **10** (2 NZ) Platinum Albums: **11** (2 NZ) Gold Singles: **51** (6 NZ) Platinum Singles: **57** (8 NZ)

2011 (TOTAL):

Gold Albums: **31** (**13** NZ) Platinum Albums: **41** (**7** NZ) Gold Singles: **160** (**19** NZ) Platinum Singles: **82** (**7** NZ)

2010:

Gold Albums: **54** (**10** NZ) Platinum Albums: **43** (**12** NZ) Gold Singles: **96** (**16** NZ) Platinum Singles: **61** (**14** NZ)

2009:

Gold Albums: **57** (7 NZ) Platinum Albums: **90** (**13** NZ) Gold Singles: **89** (**14** NZ) Platinum Singles: **32** (**3** NZ)

2008:

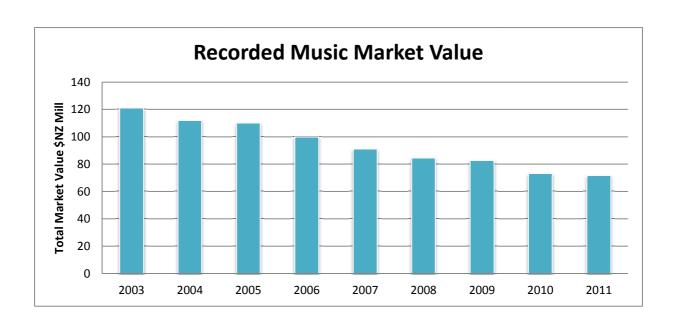
Gold Albums: **60** (17 NZ) Platinum Albums: **62** (16 NZ) Gold Singles: **49** (6 NZ) Platinum Singles: **21** (5 NZ)

2007:

Gold Albums: **109** (**15** NZ) Platinum Albums: **86** (**16** NZ) Gold Singles: **35** (**1** NZ) Platinum Singles: **16** (**1** NZ)

2006:

Gold Albums: 97
Platinum Albums: 89
Gold Singles: 17
Platinum Singles: 1



Source: IFPI

Total Recorded Music Sales in New Zealand

(Retail Value):

2011: \$71.6 million (world rank by market value: 32^{nd})
2010: \$72.9 million (world rank by market value: 32^{nd})
2009: \$82.7 million (world rank by market value: 32^{nd})
2008: \$84.5 million (world rank by market value: 30^{th})
2007: \$90.9 million (world rank by market value: 29^{th})
2006: \$100.0 million (world rank by market value: 29^{th})
2005: \$112.1 million (world rank by market value: 26^{th})
2004: \$111.9 million (world rank by market value: 31^{st})
2003: \$120.8 million (world rank by market value: 30^{th})