

2013 - Third Quarter Summary

This is the Third statistical report of 2013 by RadioScope for the NZ Music Industry Commission, designed to track the health of the New Zealand music market.

Where possible, we've backdated data to the same quarter in 2012 to provide context for the current quarter's results and allow comparison with quarter just gone as well as the equivalent period 12 months earlier.

At A Glance... vs Same Quarter Last Year

Retail Sales (Physical and Digital):

Sales of Singles by NZ artists were **up +40.63**% on the same period last year to <u>259,135</u> units. (There was -6.64% decline across the physical and singles market as a whole).

Sales of Albums by NZ artists were **up +28.56**% on the same period last year to <u>76,547</u> units. (There was -12.95% decline across the albums market as a whole).

Sales of Compilations by NZ artists were **up +15.63**% on the same period last year to <u>3758</u> units. (There was **-11.59**% decline across the albums market as a whole).

Sales of DVDs by NZ artists were down -54.34% on the same period last year to 879 units. (There was -26.83% decline across the DVDs market as a whole).

Radio:

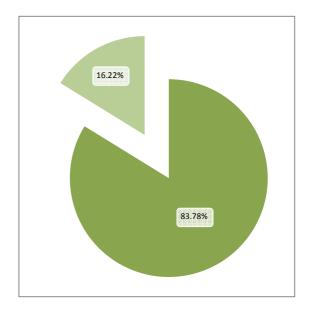
Airplay of songs by NZ artists across all contemporary radio (RBA members and non-members) was **up +2.60%** on the same period last year to **20.87**% (based on **313,014 spins**).

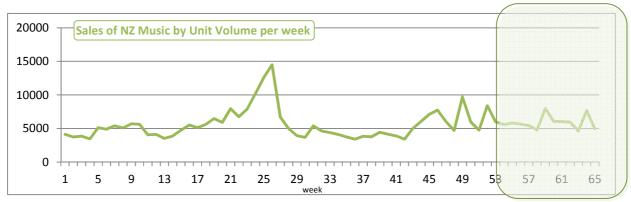
Total Sales of ALBUMS by NZ Artists:

Third quarter of 2013: **76,547** Second quarter of 2013: **76,922** Same quarter last year: **59,542**

Top Sellers this quarter:

Blackbird: Deluxe / Fat Freddy's Drop (TheDrop/Rhythm/DRM)
The Love Club EP / Lorde (Universal)
Jackie Thomas / Jackie Thomas (SonyMusic)
Country Songbook / Dennis Marsh (SonyMusic)
Delta / Shapeshifter (Truetone/Universal)





ALBUMS by NZ Artists - as a % of Total Market:

Third quarter of 2013: **16.22%** Second quarter of 2013: **14.85%** Same quarter last year: **11.09%**



Third Quarter Album Releases:

*This list is based on albums to have registered in our weekly sales round-up (releases that did not meet chart inclusion criteria, or did not sell any copies at a chart contributing store, may not appear). The 'release date' is taken to be the first week in which it sold at least 1 copy at a chart contributing store.

Third quarter of 2013: 102 new albums by NZ artists (from a total album release schedule of 742 titles)
Third quarter of 2012: 87 new albums by NZ artists (from a total album release schedule of 696 titles)

Including:

Lorde (*Pure Heroine*)

Jackie Thomas (*Jackie Thomas*)

SonyMusic

Blacklistt (*Blacklistt*)

Ladi6 (*Automatic*)

Blacklistt/Rhythm/DRM

Question/Universal

Dennis Marsh (Country Songbook) SonyMusic

The Naked And Famous (In Rolling Waves)

SomeDamaged/Universal

Lisa Crawley (All In My Head)

LisaCrawley/Rhythm/DRM

Janine And The Mixtape (Dark Mind) WEA/Warner

Ghost Wave (*Ages*)

ArchHill/Rhythm/DRM

Sheep, Dog And Wolf (*Egospect*)

8 Foot Sativa (*The Shadow Masters*)

8 Foot/Rhythm/DRM

The Map Room (*The Map Room*)

Relie (*Time And Spece*)

Relie (*Time And Spece*)

Bella Kalolo (*Time And Space*)

BellaSounds/FMG/Universal

Tama Waipara (Fill Up The Silence)

Bulletproof (#Listen)

Mt Eden (Walking On Air)

Transistors (Is This Anything?)

Tama/Rhythm/DRM

Bulletproof/Universal

MtEden/Universal

ArchHill/Rhythm/DRM

Thomas Oliver (Beneath The Weissenborn)

ThomasOliver/Rhythm/DRM

The Dead C (Armed Courage)

BaDaBing/Rhythm

Surf City (We Knew It Was Not Going To Be Like This)

ArchHill/Rhythm/DRM

Jody Direen (Here We Go)

JodyDireen

The Sou'Westers (Going West)

Hollywoodfun Downstairs (The Mancunian Swing)

TorchMusic/Futures

Muzai/Rhythm/DRM

Sharpie Crows (Nostalgia Kills) FlyingNun/Warner Evan Sinton (Phosphenes) SonyMusic

One Man Bannister (*Evolver*) Powertool/DRM Rackets (*Friends*) Frisbee/Border

Charity Children (*The Autumn Came*) Monkey/Southbound
Kingston (*Black And Bloom*) Aeroplane/Rhythm/DRM

Stores Tracked:

The Warehouse, Real Groovy, JB HiFi, Slowboat, Bandit, Rough Peel, MightyApe, XBoxMusic, My Generation, MyMusic, iTunes, Vodafone, Telecom, Amplifier, 2Degrees, Manna Music. Eligible direct-to-consumer sales are also included.

Total Sales of SINGLES by NZ Artists:

Third quarter of 2013: **259,135** Second quarter of 2013: **208,455** Same quarter last year: **184,262**

Top Sellers this quarter:

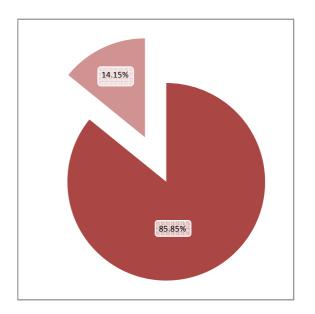
Bones / Ginny Blackmore (SonyMusic)

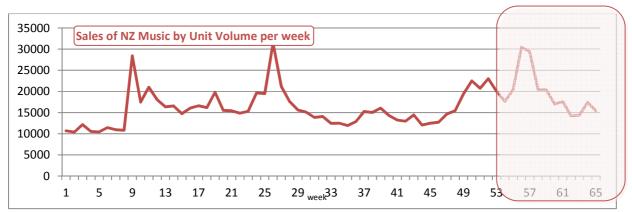
It's Worth It / Jackie Thomas (SonyMusic)

Tennis Court / Lorde (Universal)

Royals / Lorde (Universal)

Walking On Water / Benny Tipene (SonyMusic)





SINGLES by NZ Artists - as a % of Total Market:

Third quarter of 2013: **14.15**% Second quarter of 2013: **11.11**% Same quarter last year: **9.45**%



Total Sales of COMPILATIONS by NZ Artists:

Third quarter of 2013: **3758**Second quarter of 2013: **2732**Same quarter last year: **3250**

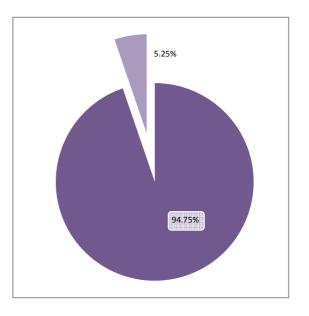
Top Sellers this quarter:

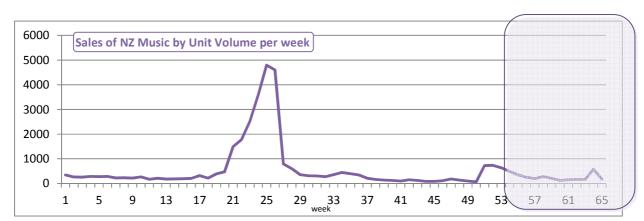
Waiata 2 / Various (SonyMusic)

Everything Is Ka Pai / Various (KidsForKids/Pure/DRM)
Waiata: Maori Showbands / Various (EMI/Universal)

The Great NZ Songbook: Souvenir Ed / Various (Thom/SonyMusic)

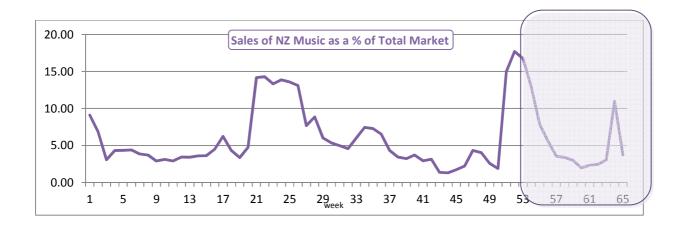
True Legends / Various (EMI/Universal)





COMPILATIONS by NZ Artists - as a % of Total Market:

Third quarter of 2013: **5.25**% Second quarter of 2013: **4.43**% Same quarter last year: **4.09**%

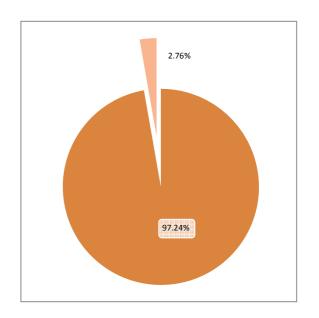


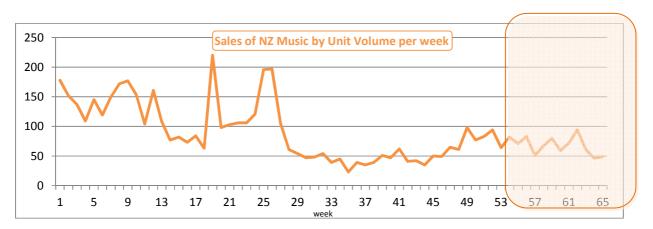
Total Sales of DVDS by NZ Artists:

Third quarter of 2013: **879**Second quarter of 2013: **804**Same quarter last year: **1925**

Top Sellers this quarter:

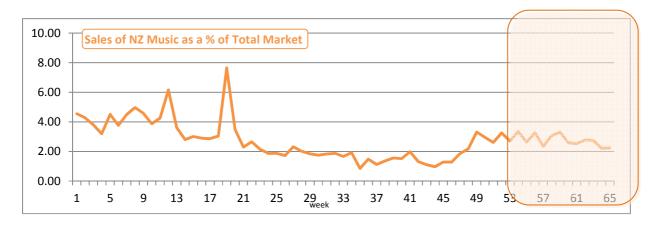
That's Country: Encore / Various (SonyMusic)
Nature's Best: A Video Selection / Various (SonyMusic)
That's Country / Various (SonyMusic)
In Concert / Dennis Marsh (Rajon/SonyMusic)
Beautiful Machine / Shihad (Rialto/Gamewizz)





DVDS by NZ Artists - as a % of Total Market:

Third quarter of 2013: **2.76%** Second quarter of 2013: **1.90%** Same quarter last year: **4.31%**



Total Airplay of NZ Artists:

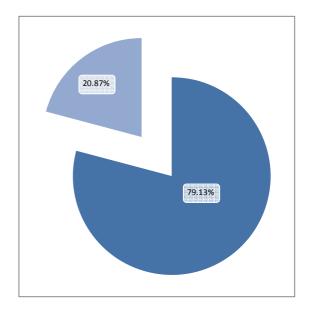
Third quarter of 2013: 20.87% Second quarter of 2013: 20.87% Same quarter last year: 18.27%

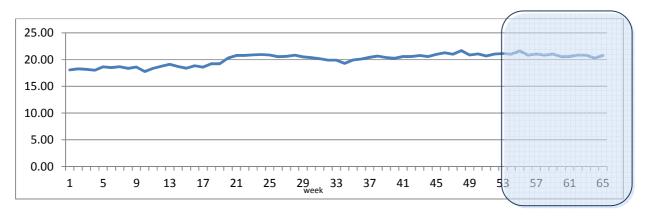
No. of NZ Song Spins: 313,014

No. of Unique NZ Songs Played: **5482** No. of Unique NZ Artists Played: **2063**

Most Played this quarter:

Bulletproof / Stan Walker (SonyMusic)
Bones / Ginny Blackmore (SonyMusic)
Tennis Court / Lorde (Universal)
It's Worth It / Jackie Thomas (SonyMusic)
Walking On Water / Benny Tipene (SonyMusic)





ALL Radio: 20.87%
Pop Radio: 14.30%
Rock Radio: 12.53%
Urban Radio: 38.11%
AC Radio: 11.59%

Alternative Radio: **36.57%** Dance Radio: **25.19%**

Stations Tracked:

Classic Hits, More FM, The Edge, The Rock, ZM, The Breeze, Mai FM, Radio Hauraki, Coast, Flava, Niu FM, The Sound, Kiwi, 95bFM, Radio Rhema, Life FM, Southern Star, George FM, Active 89FM, Coromandel FM, Times Radio, rdu, Hokonui Gold, Tainui FM, Bayrock, 1XX, Port FM, Fox FM, Radio One, Pulzar FM, The Most, Coast FM Greymouth, Central FM, Peak FM, Radio Tairua, Radio Control, Ski FM, Ngati Hine FM, Tuatoko FM, Raukawa FM, Nga Iwi FM, Maniapoto FM, Sun FM, Te Korimako FM, Radio Kahungunu, Turanga FM, Te Hiku O Te Ika, Tainui FM, Moana AM, Ngati Porou FM, Kia Ora FM, Atiawa Toa FM, Radio Waatea, Te Upoko O Te Ika, Awa FM, Tuwharetoa FM, Tahu FM.

Gold / Platinum Certifications:

- *Platinum figure includes multi-platinum awards (ie. titles moving from one platinum tier to the next).
- ** 7500 sales = gold; 15,000 sales = platinum).

2013 (Third quarter only):

Gold Albums: 9 (3 NZ) Platinum Albums: 9 (1 NZ) Gold Singles: 40 (7 NZ) Platinum Singles: 34 (6 NZ)

2013 (Second quarter only):

Gold Albums: **14** (**7** NZ) Platinum Albums: **7** (**2** NZ) Gold Singles: **44** (**2** NZ) Platinum Singles: **40** (**2** NZ)

2013 (First quarter only):

Gold Albums: **7** (2 NZ) Platinum Albums: **5** (0 NZ) Gold Singles: **39** (8 NZ) Platinum Singles: **38** (2 NZ)

2012 (TOTAL):

Gold Albums: **37** (6 NZ) Platinum Albums: **38** (4 NZ) Gold Singles: **202** (**16** NZ) Platinum Singles: **190** (**23** NZ)

2011 (TOTAL):

Gold Albums: **31** (**13** NZ) Platinum Albums: **41** (**7** NZ) Gold Singles: **160** (**19** NZ) Platinum Singles: **82** (**7** NZ)

2010:

Gold Albums: **54** (**10** NZ) Platinum Albums: **43** (**12** NZ) Gold Singles: **96** (**16** NZ) Platinum Singles: **61** (**14** NZ)

2009:

Gold Albums: **57** (7 NZ) Platinum Albums: **90** (**13** NZ) Gold Singles: **89** (**14** NZ) Platinum Singles: **32** (**3** NZ)

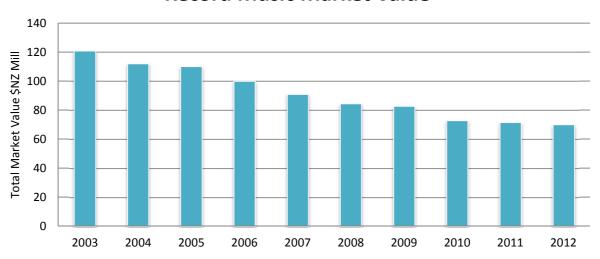
2008:

Gold Albums: **60** (**17** NZ) Platinum Albums: **62** (**16** NZ) Gold Singles: **49** (**6** NZ) Platinum Singles: **21** (**5** NZ)

2007:

Gold Albums: **109** (**15** NZ) Platinum Albums: **86** (**16** NZ) Gold Singles: **35** (**1** NZ) Platinum Singles: **16** (**1** NZ)

Record Music Market Value



Source: IFPI

Total Recorded Music Sales in New Zealand

(Retail Value):

2012: \$70.1 million (world rank by market value: 29th)
2011: \$71.6 million (world rank by market value: 32nd)
2010: \$72.9 million (world rank by market value: 32nd)
2009: \$82.7 million (world rank by market value: 32nd)
2008: \$84.5 million (world rank by market value: 30th)
2007: \$90.9 million (world rank by market value: 29th)
2006: \$100.0 million (world rank by market value: 29th)
2005: \$112.1 million (world rank by market value: 36th)
2004: \$111.9 million (world rank by market value: 31st)
2003: \$120.8 million (world rank by market value: 30th)