

2012 - Fourth Quarter Summary

This is the fourth statistical report of 2012 by RadioScope for the NZ Music Industry Commission, designed to track the health of the New Zealand music market.

Where possible, we've backdated data to the same quarter in 2011 to provide context for the current quarter's results and allow comparison with quarter just gone as well as the equivalent period 12 months earlier.

At A Glance... vs Same Quarter Last Year

Retail Sales (Physical and Digital):

Sales of Singles by NZ artists were **up +15.23**% on the same period last year to <u>238,539</u> units. (There was +29.66% growth across the physical and singles market as a whole).

Sales of Albums by NZ artists were **down -34.80%** on the same period last year to **97,029** units. (There was +**6.62%** growth across the albums market as a whole).

Sales of Compilations by NZ artists were **up +131.31**% on the same period last year to **20,783** units. (There was **+1.18**% growth across the albums market as a whole).

Sales of DVDs by NZ artists were **down** -66.23% on the same period last year to <u>1526</u> units. (There was -41.66% decline across the DVDs market as a whole).

Radio:

Airplay of songs by NZ artists across all contemporary radio (RBA members and non-members) was **up +3.20**% on the same period last year to **19.88**% (based on **262,730 spins**).

Total Sales of ALBUMS by NZ Artists:

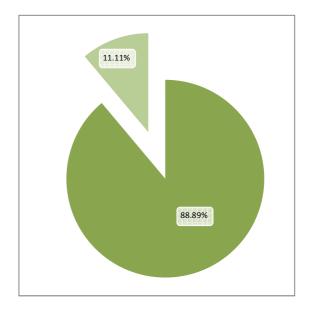
Fourth quarter of 2012: **97,029** Third quarter of 2012: **59,542** Same quarter last year: **148,815**

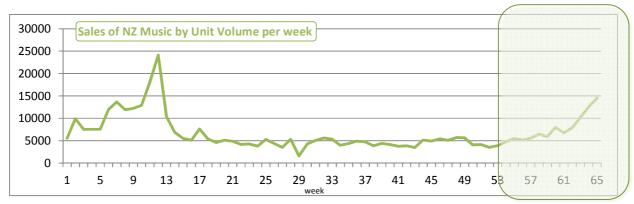
Top Sellers this quarter:

White Rabbit: The Very Best Of / Peter Posa (SonyMusic)

Six60 / Six60 (Massive/Universal)

Vows: Deluxe Edition / Kimbra (WEA/Warner)
Home Brew / Home Brew (YG&B/FMG/Universal)
The Brightest Light / King Cannons (KingCannon/EMI)





ALBUMS by NZ Artists - as a % of Total Market:

Fourth quarter of 2012: **11.11%** Third quarter of 2012: **11.09%** Same quarter last year: **18.16%**



Fourth Quarter Album Releases:

*This list is based on albums to have registered in our weekly sales round-up (releases that did not meet chart inclusion criteria, or did not sell any copies at a chart contributing store, may not appear). The 'release date' is taken to be the first week in which it sold at least 1 copy at a chart contributing store.

Fourth quarter of 2012: 101 new albums by NZ artists (from a total album release schedule of 692 titles) Fourth quarter of 2011: 107 new albums by NZ artists (from a total album release schedule of 587 titles)

Including:

Titanium (All For You) WHK/Warner

KORA (Light Years) KORA/Rhythm/DRM

John Rowles (If I Only Had Time: The Anthology)

Jamie McDell (Six Strings And A Sailboat)

EMI

Greg Johnson (*Exits*)

JMA

SJD (*Elastic Wasteland*) RoundTripMars/Universal

Eddie Low (*Icons*) SonyMusic
Minuit (*Last Night You Saw This Band*) Minuit/DRM

K.One (Far From Home)

IllegalMusik/Warner

Aaradhna (*Treble And Reverb*)

DawnRaid/FMG/Universal

The Datsuns (*Death Rattle Boogie*) Hellsquad/Border 1814 (*Relax*) Manu/Ode/DRM

Maisey Rika (Whitiora)

Moonligh/Border/DRM

Kids Of 88 (Modern Love)

DrydenStreet/Universal

Dragon (The Dragon Years: 40th Anniversary)

Hollie Smith And Mara TK (Band Of Brothers Vol. 1)

DrydenStreet/Universal

Liberation/Universal

Soundsmith/EMI

Rival State (*Apollo Me*)

These Four Walls (*Living To Write The End*)

RivalState/Shock

TFW/Rhythm/DRM

Hello Sailor (Surrey Crescent Moon)

HelloSailor/Warner

Sweet And Irie (*Irie Inspiration*)

Evermore (*Follow The Sun*)

DawnRaid/FMG/Universal

Universal

Villainy (Mode Set Clear)

VillainMusic/Universal

Soulovus (Love Foundation) KoruRecords/DRM

Delaney Davidson And Marlon Williams (Sad But True) Lyttleton/Southbound

Dennis Marsh (Sounds Of The Pacific) SonyMusic

GiantKilla (*GiantKilla*) Groovehouse/Rhythm/DRM
Bic Runga (*Anthology*) SonyMusic

Tayla Alexander (*Songbird*)

Foundation (*Give Thanks*)

Manu/Ode/DRM

Foundation/DRM

Stores Tracked:

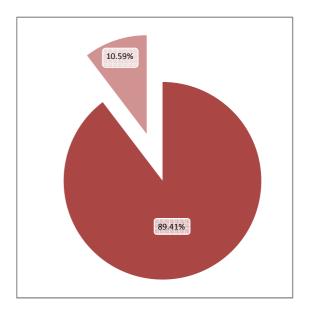
The Warehouse, Marbecks, Real Groovy, JB HiFi, Slowboat, RhythmCDs, Bandit, Rough Peel, MightyApe, MyMusic, iTunes, Vodafone, Telecom, Amplifier, 2Degrees, Manna Music. Eligible direct-to-consumer sales are also included.

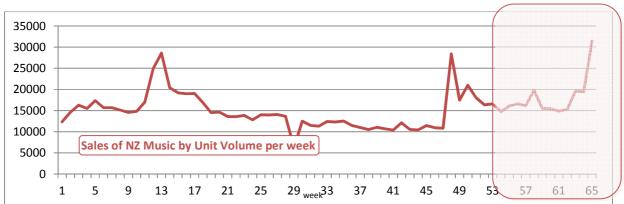
Total Sales of SINGLES by NZ Artists:

Fourth quarter of 2012: 238,539 Third quarter of 2012: 184,262 Same quarter last year: 207,011

Top Sellers this quarter:

Feel Inside (And Stuff) / Flight of The Conchords (Collusion/DRM)
Come On Home / Titanium (WHK/Warner)
Rewind / Jamie McDell (EMI)
Till The End / Brooke Duff (IllegalMusik/Warner)
Warrior / Kimbra (WEA/Warner)





SINGLES by NZ Artists - as a % of Total Market:

Fourth quarter of 2012: **10.59%** Third quarter of 2012: **9.45%** Same quarter last year: **11.92%**



Total Sales of COMPILATIONS by NZ Artists:

Fourth quarter of 2012: **20,783**Third quarter of 2012: **3250**Same quarter last year: **8985**

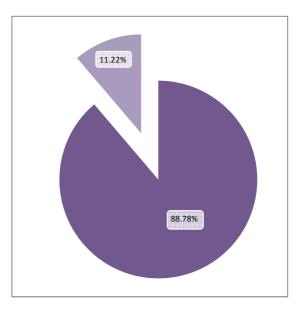
Top Sellers this quarter:

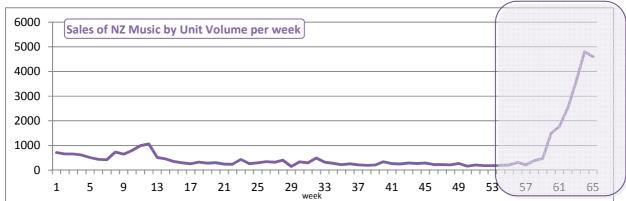
The Great NZ Songbook: Souvenir Ed / Various (Thom/SonyMusic)
The Great NZ Songbook Vol. 1 / Various (Thom/SonyMusic)

Kiwi Country / Various (K-Tel)

Haere Mai: Welcome To New Zealand / Various (Viking)

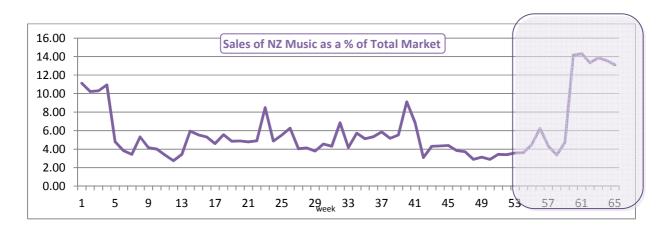
The Best of Conscious Roots / Various (MovingProductions/EMI)





COMPILATIONS by NZ Artists – as a % of Total Market:

Fourth quarter of 2012: **11.22%** Third quarter of 2012: **4.09%** Same quarter last year: **4.91%**

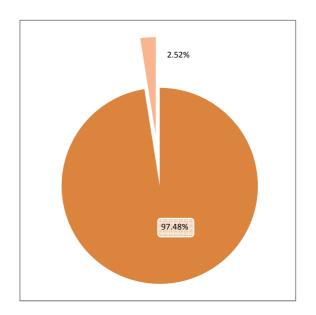


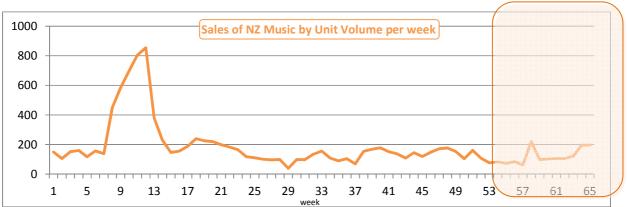
Total Sales of DVDS by NZ Artists:

Fourth quarter of 2012: **1526**Third quarter of 2012: **1925**Same quarter last year: **4519**

Top Sellers this quarter:

That's Country: Encore / Various (SonyMusic)
That's Country / Various (SonyMusic)
In Concert / Dennis Marsh (Rajon/SonyMusic)
Nature's Best: A Video Selection / Various (SonyMusic)
Live: The Naked Sessions / the feelers (feelers/Border)





DVDS by NZ Artists - as a % of Total Market:

Fourth quarter of 2012: **2.52%** Third quarter of 2012: **4.31%** Same quarter last year: **4.36%**



Total Airplay of NZ Artists:

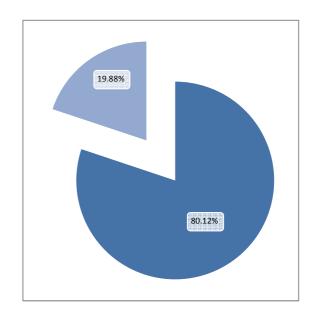
Fourth quarter of 2012: **19.88%** Third quarter of 2012: **18.27%** Same quarter last year: **16.68%**

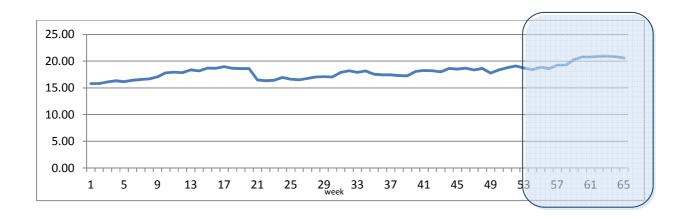
No. of NZ Song Spins: 262,730

No. of Unique NZ Songs Played: **4548** No. of Unique NZ Artists Played: **1826**

Most Played this quarter:

Till The End / Brooke Duff (IllegalMusik/Warner)
Slow Wind / Swiss (DawnRaid/FMG/Universal)
Sunset / Avalanche City (LTPS/Warner)
Music Won't Break Your Heart / Stan Walker (SonyMusic)
Rewind / Jamie McDell (EMI)





ALL Radio: 19.88%
Pop Radio: 12.39%
Rock Radio: 13.38%
Urban Radio: 36.39%
AC Radio: 11.20%

Alternative Radio: 39.37%

Stations Tracked:

Classic Hits, More FM, The Edge, The Rock, ZM, The Breeze, Mai FM, Radio Hauraki, Coast, Flava, Niu FM, The Sound, Kiwi, 95bFM, Radio Rhema, Life FM, Southern Star, Active 89FM, Coromandel FM, Times Radio, rdu, Hokonui Gold, Tainui FM, Bayrock, 1XX, Port FM, Fox FM, Radio One, The Most, Coast FM Greymouth, Central FM, Peak FM, Radio Tairua, Radio Control, Ski FM, Ngati Hine FM, Tuatoko FM, Raukawa FM, Nga Iwi FM, Maniapoto FM, Sun FM, Te Korimako FM, Radio Kahungunu, Turanga FM, Te Hiku O Te Ika, Tainui FM, Moana AM, Ngati Porou FM, Kia Ora FM, Atiawa Toa FM, Radio Waatea, Te Upoko O Te Ika, Awa FM, Tuwharetoa FM, Tahu FM.

Gold / Platinum Certifications:

- *Platinum figure includes multi-platinum awards (ie. titles moving from one platinum tier to the next).
- ** 7500 sales = gold; 15,000 sales = platinum).

2012 (Fourth quarter only):

Gold Albums: **11** (2 NZ) Platinum Albums: **14** (0 NZ) Gold Singles: **50** (3 NZ) Platinum Singles: **53** (5 NZ)

2012 (Third quarter only):

Gold Albums: **12** (2 NZ) Platinum Albums: **7** (2 NZ) Gold Singles: **57** (3 NZ) Platinum Singles: **38** (4 NZ)

2012 (Second quarter only):

Gold Albums: **4** (**0** NZ) Platinum Albums: **6** (**0** NZ) Gold Singles: **44** (**4** NZ) Platinum Singles: **42** (**6** NZ)

2012 (First quarter only):

Gold Albums: **10** (2 NZ) Platinum Albums: **11** (2 NZ) Gold Singles: **51** (6 NZ) Platinum Singles: **57** (8 NZ)

2012 (TOTAL):

Gold Albums: **37** (6 NZ) Platinum Albums: **38** (4 NZ) Gold Singles: **202** (**16** NZ) Platinum Singles: **190** (**23** NZ)

2011 (TOTAL):

Gold Albums: **31** (**13** NZ) Platinum Albums: **41** (**7** NZ) Gold Singles: **160** (**19** NZ) Platinum Singles: **82** (**7** NZ)

2010:

Gold Albums: **54** (**10** NZ) Platinum Albums: **43** (**12** NZ) Gold Singles: **96** (**16** NZ) Platinum Singles: **61** (**14** NZ)

2009:

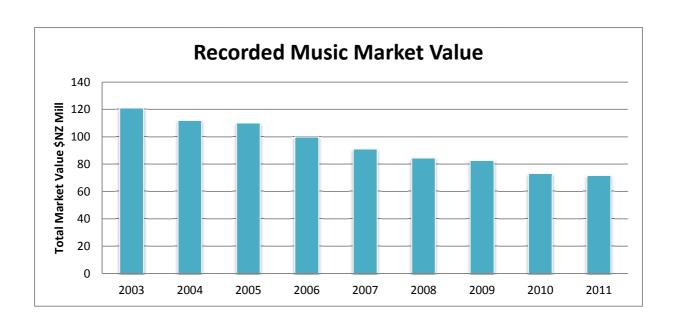
Gold Albums: **57** (7 NZ)
Platinum Albums: **90** (**13** NZ)
Gold Singles: **89** (**14** NZ)
Platinum Singles: **32** (**3** NZ)

2008:

Gold Albums: **60** (**17** NZ) Platinum Albums: **62** (**16** NZ) Gold Singles: **49** (**6** NZ) Platinum Singles: **21** (**5** NZ)

2007:

Gold Albums: **109** (**15** NZ) Platinum Albums: **86** (**16** NZ) Gold Singles: **35** (**1** NZ) Platinum Singles: **16** (**1** NZ)



Source: IFPI

Total Recorded Music Sales in New Zealand

(Retail Value):

2011: \$71.6 million (world rank by market value: 32^{nd})
2010: \$72.9 million (world rank by market value: 32^{nd})
2009: \$82.7 million (world rank by market value: 32^{nd})
2008: \$84.5 million (world rank by market value: 30^{th})
2007: \$90.9 million (world rank by market value: 29^{th})
2006: \$100.0 million (world rank by market value: 29^{th})
2005: \$112.1 million (world rank by market value: 26^{th})
2004: \$111.9 million (world rank by market value: 31^{st})
2003: \$120.8 million (world rank by market value: 30^{th})